

**MANDATORY UNCONDITIONAL CASH OFFER BY  
FIRST SHANGHAI SECURITIES LIMITED ON BEHALF OF THE JOINT OFFERORS  
TO ACQUIRE ALL THE ISSUED SHARES OF KANGDA INTERNATIONAL  
ENVIRONMENTAL COMPANY LIMITED (THE "COMPANY") AND TO CANCEL ALL THE  
OUTSTANDING SHARE OPTIONS OF THE COMPANY (THE "OFFERS")**

Capitalised terms used in this document shall have the same meanings as those defined in the composite document dated 1 September 2025 jointly published by Mr. Duan Chuan Liang, Sharp Profit Investments Limited, China Water Affairs Group Limited and the Company in respect of the Offers.

The following is the list of dealings in the Company's securities by the Joint Offerors and the Joint Offers Concert Parties during the Relevant Period on a non-aggregated basis:

<b>Name</b>	<b>Date of transaction</b>	<b>Nature of dealing</b>	<b>No. of Shares involved</b>	<b>Price per Share (HK\$)</b>
Mr. Duan	21 July 2025	Purchase <sup>(1)</sup>	546,728,004	0.25
Mr. Chau Kam Wing Donald	22 August 2025	Purchase <sup>(2)</sup>	2,000,000	0.30

Notes:

1. Through the exercise of the Exchangeable Bonds
2. Through the exercise of Share Options