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KANGDA INTERNATIONAL ENVIRONMENTAL COMPANY LIMITED

康達國際環保有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 6136)

COMPLETION OF ISSUE OF CORPORATE BONDS

The board of directors (the “**Board**”) of Kangda International Environmental Company Limited (the “**Company**”) is pleased to announce that the issuance of the corporate bonds with an aggregate amount of not more than RMB900,000,000 (inclusive) with a term of seven years (the “**Corporate Bonds**”) of Chongqing Kangda Environmental Protection Industrial (Group) Co. Ltd* (重慶康達環保產業(集團)有限公司) (the “**Issuer**”), an indirectly wholly-owned subsidiary of the Company, was completed on 21 December 2015. The unit par value is RMB100 and the interest rate is 5.5%, with an option for the Issuer to adjust the interest rate at the end of the third and the fifth year. Such interest starts to accrue from 18 December 2015.

For details of the issue of the Corporate Bonds, please refer to the information published by the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By order of the Board
**KANGDA INTERNATIONAL
ENVIRONMENTAL COMPANY LIMITED**
ZHAO Juanxian (alias, ZHAO Junxian)
Chairman

Hong Kong, 24 December 2015

As at the date of this announcement, the board of directors of the Company comprises 9 directors, namely Mr. ZHAO Juanxian (alias, ZHAO Junxian), Mr. ZHANG Weizhong, Ms. LIU Zhiwei, Mr. GU Weiping and Mr. WANG Litong as executive directors; Mr. ZHUANG Ping as a non-executive director; and Mr. TSUI Yiu Wa Alec, Mr. YUAN Shaoli and Mr. PENG Yongzhen as independent non-executive directors.