

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/11/2015 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kangda International Environmental Company Limited |  |  |
|----------------|--|--|--|
| Date Submitted | 3 December 2015                                    |  |  |

I. Movements in Authorised Share Capital

| (1) Stock code : $6136$ Desc.   | ription : Ordinary                                | Shares                           |   |
|---|---|----------------------------------|---|
|   | No. of ordinary shares                            | Par value<br>( <i>HKD</i> )      | Authorised share<br>capital<br>(HKD)            |
| Balance at close of preceding month                                     | 5,000,000,000                                     | 0.01                             | 50,000,000                                      |
| Increase/(decrease)   | Nil   |                                  | Nil   |
| Balance at close of the month   | 5,000,000,000                                     | 0.01                             | 50,000,000                                      |
|   |   |                                  |   |
| (2) Stock code : $\underline{N/A}$ Desc                                 | ription : <u>N</u> /A                             |                                  |   |
| (2) Stock code : <u>N/A</u> Desc  | ription : <u>N/A</u><br>No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| (2) Stock code : <u>N/A</u> Desc<br>Balance at close of preceding month | No. of ordinary                                   | (State                           | capital   |
|   | No. of ordinary                                   | (State                           | capital   |

## 2. Preference Shares

| Stock code :     | N/A           | Description | : <u>N/A</u>         |                                  |   |
|------------------|---------------|-------------|----------------------|----------------------------------|---|
|                  |               | No          | of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | e of precedir | ng month    |                      |                                  |   |
| Increase/(decrea | ase)          |             |                      |                                  |   |
| Balance at close | e of the mon  | th          |                      |                                  |   |

## 3. Other Classes of Shares

| Stock code :      | N/A         | Descrip  | otion : | N/A                   |                                  |   |
|-------------------|-------------|----------|---------|-----------------------|----------------------------------|---|
|                   |             |          |         | of other<br>of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of precedir | ng month |         |                       |                                  |   |
| Increase/(decreas | e)          |          |         |                       |                                  |   |
| Balance at close  | of the mon  | th       |         |                       |                                  |   |

Total authorised share capital at the end of the month (*HKD*) : 50,000,000

## II. Movements in Issued Share Capital

|                                     | No. of ordinary shares |     | No of preference | No. of other classes |  |
|-------------------------------------|------------------------|-----|------------------|----------------------|--|
|                                     | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month | 2,067,515,000          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)                |                        |     |                  |                      |  |
| during the month                    | Nil                    | N/A | N/A              | N/A                  |  |
| Balance at close of the month       | 2,067,515,000          | N/A | N/A              | N/A                  |  |

III. Details of Movements in Issued Share Capital

| Share Options (unde            | r Share Optior | Schemes of the  | Issuer)        |              |                            |   |
|--------------------------------|----------------|-----------------|----------------|--------------|----------------------------|---|
| Particulars of share           |                |                 |                |              | No. of new shares of       | No. of new shares of                                |
| option scheme                  |                |                 |                |              | issuer issued during       | issuer which may be                                 |
| including EGM<br>approval date |                |                 |                |              | the month pursuant thereto | issued pursuant thereto<br>as at close of the month |
| (dd/mm/yyyy) and               |                | Movement dur    | ing the month  |              |                            | as at close of the month                            |
| class of shares                |                |                 |                |              |                            |   |
| issuable                       | Granted        | Exercised       | Cancelled      | Lapsed       |                            |   |
|                                |                |                 |                |              |                            |   |
| 1. Share Option                |                |                 |                |              |                            |   |
| Scheme                         |                |                 |                |              |                            |   |
| adopted on                     |                |                 |                |              |                            |   |
| 14/06/2014                     |                |                 |                |              |                            |   |
| Ordinary                       |                |                 |                |              |                            |   |
| shares                         | N/A            | N/A             | N/A            | N/A          | N/A                        | N/A   |
| (Note 1)                       |                |                 |                |              |                            |   |
| 2. N/A                         |                |                 |                |              |                            |   |
| <u>2. IN/A</u>                 |                |                 |                |              |                            |   |
|                                |                |                 |                |              |                            |   |
|                                |                |                 |                |              |                            |   |
|                                |                |                 |                |              |                            |   |
| shares                         |                |                 |                |              |                            |   |
| (Note 1)                       |                | · ·             |                |              |                            |   |
| (INOLE I)                      |                |                 |                |              |                            |   |
| 3. N/A                         |                |                 |                |              |                            |   |
|                                |                |                 |                |              |                            |   |
|                                |                |                 |                |              |                            |   |
|                                |                |                 |                |              |                            |   |
|                                |                |                 |                |              |                            |   |
| shares                         |                |                 |                |              |                            |   |
| (Note 1)                       |                |                 |                |              |                            |   |
| (                              |                | Т               | otal A. (Ordin | nary shares) | Nil                        |   |
|                                |                | _               |                | ence shares) |                            |   |
|                                |                |                 |                | Other class) |                            |   |
| Total funds raised du          | uring the mont | h from exercise |                | ,            |                            |   |
| options (State curren          |                |                 | N/A            |              |                            |   |
|                                |                |                 |                |              |                            |   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Suer which are to be Listed<br>Currency of Nominal value at<br>nominal close of<br>value preceding month | during the  | Nominal value<br>at close of the<br>month           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|-------------|---|--|--|
| <u>1. N/A</u>   |  |             |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                           |  | ·           |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A                | <b>(</b> / / <b>)</b>  | -           |   |  |  |
| ( / / )     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price | · ·  | · ·         |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                      | ( / / )  | -           |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                           | ·  | ·<br>-<br>- |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A                | ( / / )  | -           |   |  |  |
|   |  | ·           |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )  | _           | ry charac) NI/A                                     |  |  |
|   | Iota   | (Preferen   | ry shares) N/A<br>ce shares) N/A<br>ther class) N/A |  |  |

For Main Board and GEM listed issuers

|  |             |  |                                  | For Main Board and GEM listed issuers   |  |  |
|--|-------------|--|----------------------------------|---|--|--|
| Convertibles (i.e. Convertible in Convertible in Class and description   |             | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |             |  |                                  |   |  |  |
| Stock code (if listed)   |             |  |                                  |   |  |  |
| issuable (Note 1)  |             |  |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A                              | ( / / )     |  |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |             |  |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                               | ( / / )     |  |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |             | ·  |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4. N/A  | ( / / )<br> |  |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |             |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )     |  | (Prefere                         | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | A  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1. N/A  | -  |  |
|   | -  |  |
|   | -  |  |
| 2. N/A  |  |  |
|   |  |  |
|   | -  |  |
| shares (Note 1)   |  |  |
| 3. <u>N/A</u>   | -  |  |
|   | -  |  |
| shares (Note 1)   | -  |  |
| Total D. (Ordinary shares)  | N/A  |  |
| (Preference shares)<br>(Other class)  | N/A<br>N/A   |  |
|   |  |  |

| Oth | ner Movements in Iss | sued Share Capital           |  |         |  |   |
|-----|----------------------|------------------------------|--|---------|--|---|
|     | Type of Issue        |                              |  |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                      |                              | Class of shares issuable (Note 1)          |         |  |   |
| 1.  | Rights issue         | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |   |
|     |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) | NI/A   | N1/ A   |
|     |                      |                              |  |         | <u>N/A</u>   | <u>N/A</u>  |
|     |                      |                              | Class of shares issuable (Note 1)          |         |  |   |
| 2.  | Open offer           | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |   |
|     |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |  |   |
|     |                      |                              |  |         | <u>N/A</u>   | <u>N/A</u>  |
|     |                      |                              | Class of shares issuable (Note 1)          |         |  |   |
| 3.  | Placing              | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |   |
|     |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) | NT/A   | NT/A  |
|     |                      |                              |  |         | <u>N/A</u>   | <u>N/A</u>  |
|     |                      |                              | Class of shares issuable (Note 1)          |         |  |   |
| 4.  | Bonus issue          |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |   |
|     |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) | N/A  | N/A   |
|     |                      |                              |  |         |  |   |

|    | Type of Issue        |                                |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | ted issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|--------------------------------|--|-------|---|--|--|
|    |                      |                                |  |       |   |  |  |
|    |                      |                                | Class of shares issuable (Note 1)          |       |   |  |  |
| 5. | Scrip dividend       | At price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A  |
|    |                      |                                |  |       |   |  |  |
|    |                      |                                | Class of shares repurchased (Note 1)       |       |   |  |  |
| 6. | Repurchase of shares |                                | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |  |  |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                      |                                |  |       |   | <u>N/A</u>   | <u>N/A</u>   |
|    |                      |                                | Class of shares redeemed ( <i>Note 1</i> ) |       |   |  |  |
| 7. | Redemption of shares |                                | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |  |  |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                      |                                |  |       |   | <u>N/A</u>   | <u>N/A</u>   |
|    |                      |                                | Class of shares issuable (Note 1)          |       |   |  |  |
| 8. | Consideration issue  | At price : State               | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                      |                                |  |       |   | N/A  | N/A  |

|     |                           | For Main Board and GEM listed issuers |  |  |   |  |  |
|-----|---------------------------|---------------------------------------|--|--|---|--|--|
|     |                           |                                       |  |  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|     | Type of Issue             |                                       |  |  |   |  | month  |
|     |                           |                                       | Class of shares issuable ( <i>Note 1</i> )   |  |   |  |  |
| 9.  | Capital reorganisation    |                                       | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / /  | ) |  |  |
|     |                           |                                       | EGM approval date:<br>(dd/mm/yyyy)           | ( / /  | ) |  |  |
|     |                           |                                       |  |  |   | <u>N/A</u>   | N/A  |
|     |                           |                                       | Class of shares issuable                     |  |   |  |  |
|     |                           |                                       | (Note 1)                                     |  |   |  |  |
| 10. | Other<br>(Please specify) | At price : State                      | — Issue and allotment<br>date : (dd/mm/yyyy) | ( / /  | ) |  |  |
|     |                           |                                       | EGM approval date:<br>(dd/mm/yyyy)           | ( / /  | ) | <u>N/A</u>   | N/A  |
|     |                           |                                       |  | (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |   |  |  |
|     |                           |                                       |  |  |   |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

Remarks (if any):

| Submitted by:  | LIU Zhiwei          |  |  |  |  |  |
|--|---------------------|--|--|--|--|--|
|  |                     |  |  |  |  |  |
| Title  | Encontinue Director |  |  |  |  |  |
|  |                     |  |  |  |  |  |
| (Director, Secretary or other duly authorised officer) |                     |  |  |  |  |  |
|  |                     |  |  |  |  |  |
|  |                     |  |  |  |  |  |
|  |                     |  |  |  |  |  |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.