

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kangda International Environmental Company Limited

Date Submitted 04/01/2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 6136 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>5,000,000,000</u>   | <u>0.01</u>     | <u>50,000,000</u>              |
| Increase/(decrease)                 | <u>Nil</u>             |                 | <u>Nil</u>                     |
| Balance at close of the month       | <u>5,000,000,000</u>   | <u>0.01</u>     | <u>50,000,000</u>              |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                 | <u></u>                |                            | <u></u>                                   |
| Balance at close of the month       | <u></u>                | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |            |                          |                                      |   |
|-------------------------------------|------------|--------------------------|--------------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>                           |   |
|                                     |            | No. of preference shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month |            | _____                    | _____                                | _____   |
| Increase/(decrease)                 |            | _____                    |                                      | _____   |
| Balance at close of the month       |            | _____                    | _____                                | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |                                      |   |
|-------------------------------------|------------|--------------------------------|--------------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>                           |   |
|                                     |            | No. of other classes of shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month |            | _____                          | _____                                | _____   |
| Increase/(decrease)                 |            | _____                          |                                      | _____   |
| Balance at close of the month       |            | _____                          | _____                                | _____   |

Total authorised share capital at the end of the month (HKD) : 50,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,067,515,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,067,515,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|-------------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed            |  |   |
| 1. Share Option Scheme adopted on 14/06/2014   |                           |            |                            |                   |  |   |
| Ordinary shares  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>25,410,000</u> | <u>N/A</u>   | <u>21,510,000</u>   |
| (Note 1)   |                           |            |                            |                   |  |   |
| 2. N/A   |                           |            |                            |                   |  |   |
| ( / / ) shares   |                           |            |                            |                   |  |   |
| (Note 1)   |                           |            |                            |                   |  |   |
| 3. N/A   |                           |            |                            |                   |  |   |
| ( / / ) shares   |                           |            |                            |                   |  |   |
| (Note 1)   |                           |            |                            |                   |  |   |
|  |                           |            | Total A. (Ordinary shares) |                   | <u>Nil</u>   |   |
|  |                           |            | (Preference shares)        |                   | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |                   | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            | <u>N/A</u>                 |                   |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A<br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A<br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A<br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|--------------|---------------------------------|---|--|---|------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|---------------------------------|---|--|---|------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|---|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )<br>( / / )<br>N/A   | N/A<br>N/A  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A   | N/A<br>N/A  |
| Total E.                   |  | (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A | N/A<br>N/A<br>N/A   |

|   |         |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil |
|   | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

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Submitted by: LIU Zhiwei

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*